

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Name and Address where notices to transferee should be sent:  
Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
200 West Street  
New York, NY 10282-2198  
Attn: Lauren Day  
Email: gsd.link@google.com

With a copy to:  
Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: 212-934-3921  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):  
Same as above  
Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

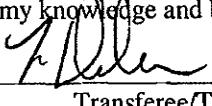
TPG Credit Opportunities Fund, L.P.  
Name of Transferor

Court Claim # (if known): 8165  
Amount of Claim as Filed: \$6,221,339.73\*  
Amount of Claim held by Transferor:  
\$1,321,138.95\*  
Amount of Claim Transferred: \$1,321,138.95\*  
Date Claim Filed: 8/13/09  
Debtor: Lehman Brothers Holdings Inc.

\*Pursuant to (i) an agreement with the Debtor and (ii) the Sixty-Ninth Omnibus Objection, the Amount of Claim as Filed is to be modified and allowed in the amount of \$4,772,138.00 ("Allowed Amount"). The portion of the Allowed Amount held by and transferred by the Transferor is \$1,013,392.24

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 12/28/10  
Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*